

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy)	: 30/09/2018			
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Sinofortune Financial Holdings Limited					
Date Submitted 2 October 2018					
I. Movements in Authorised Sha	are Ca	pital			
1. Ordinary Shares					
(1) Stock code : <u>08123</u>	escrip	tion : SINOFO	RTUNE FIN		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth_	10,000,000,000	HK\$0.01	HK\$100,000,000	
Increase/(decrease)	_	Nil		<u>Nil</u>	
Balance at close of the month	_	10,000,000,000	HK\$0.01	HK\$100,000,000	
(2) Stock code : N/A	escrip	tion : N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth_	N/A	N/A	N/A	
Increase/(decrease)	_	N/A		N/A	
Balance at close of the month	_	N/A	N/A	N/A	

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the e (State currency):	nd of the month	Ни	(\$100,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,298,958,120	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	6,298,958,120	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme adopted on 17/12/2001 Ordinary shares Nil Nil Nil Nil Nil 82,840,095 (Note 1) 2.Share Option Scheme adopted on 21/06/2012 Ordinary shares Nil Nil Nil Nil Nil 60,000,000 (Note 1) 3. N/A N/A N/A N/A N/A N/A N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
·	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	N/A	N/A	IN/A	<u> </u>	IN/A	IN/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)	N/A	Д				
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(1				
2. N/A	(/ /					
Z. IV/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)	N//	4				
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	`	,				
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)						
Class of shares	N/A	^				
issuable (Note 1) Subscription price	IN//	4				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)	N/A	Ą				
Subscription price						
EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares)	Nil	
				ice shares)	Nil	_
				ther class)	Nil	_

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	nich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
	<u></u>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)	N/A					
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares	N1/A					
issuable (Note 1) Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u></u>					
	<u></u>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (Note 1)	N/A					
Subscription price	IN/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u></u>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (Note 1)	N/A					
Subscription price	IN/A					
EGM approval date		<u></u>				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		Nil	_
			•	ice shares) other class)	Nil Nil	_
			(C	/111cl Class)	INII	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ориоп	is (other than under Share Option Schemes)	No of now observe	NI C
if app	particulars including EGM approval date (dd/mm/yyyy), policable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N</u>	N/A		
	shares (Note 1)	N/A	N/A
	1/A		
2. <u>N</u>	N/A		
	shares (Note 1)	N/A	N/A
	Situres (Note 1)	19/73	19/73
3. N	N/A		
• •	WYX		
-	(/ /)		
-	shares (Note 1)	N/A	N/A
	, , , , , , , , , , , , , , , , , , , ,		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	Nil	
	(Other class)	Nil	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						monun
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							19/74
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	T of law.							No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue	_	-						month
			Class of shares issuable (Note 1)						
5.	Scrip dividend	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/	1)		
			EGM approval date: (dd/mm/yyyy)	(1	/)	N/A	N/A
			Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	(1	1)	N/A	N/A
			Class of shares redeemed (Note 1)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(1	1)	N/A	N/A
			Class of shares issuable (Note 1)						
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

-	Type of Issue						No. of new shares of issued issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares						
		issuable (Note 1)	_					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(1	/)	N/A	N/A
		Class of shares issuable (Note 1)	_					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	N/A
		Total	IE.			dina		
		(Pre			e sł	nare: nare: clas:	s) Nil	_ _ _
То	tal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total	l of <i>i</i>	A to	э E)): (1) Ni	I
						(2) Ni	
	tal increase / (decrease) in preference shares of	,					Ni	
E):								
	hese figures should be the same as the relevan pital").)	nt figures under II above	e ("N	Λον	/em	ents	in Issued Share	Э

Remarks (if any):
Submitted by: Lai Yuk Mui
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.