

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2017

To: Hong Kong Exchanges and Clearing	; Limited		
Name of Issuer First Chi	ina Financial Networ	rk Holdings Li	mited
Date Submitted 2 Februa	ry 2017		
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares		_	
(1) Stock code : <u>08123</u> Descrip	otion: FIRST C	HINA NET	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A Descrip	otion :	N/A	1
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares			
Stock code : N/A Descr	iption:	N/A	Λ
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares Stock code : N/A Descr	iption :	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*): HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,498,958,120	N/A	N/A	N/A
Increase/(decrease) during the month	<u>-</u>	N/A	N/A	N/A
Balance at close of the month	6,498,958,120	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme adopted on 17/12/2001 Ordinary shares Nil Nil Nil Nil Nil 90,805,489 (*Note 1*) 2. Share Option Scheme adopted on 21/6/2012 Ordinary shares Nil Nil Nil Nil Nil 60,000,000 (*Note 1*) 3. N/A N/A shares N/A N/A N/A N/A N/A (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) Nil Nil (Other class) Total funds raised during the month from exercise of options (State currency) Nil

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value at thereto close of the Description of warrants nominal close of during the close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A N/A N/A N/A N/A N/A N/AStock code (if listed) Class of shares issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A ___ N/A N/A N/A N/A N/AStock code (if listed) Class of shares issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)

Total B. (Ordinary shares)	Nil
(Preference shares)	Nil
(Other class)	Nil

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/A N/AStock code (if listed) Class of shares issuable (Note 1) N/ASubscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)3. N/A N/AN/AN/A N/AN/A N/AStock code (if listed) Class of shares issuable (Note 1) N/ASubscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) Nil Nil (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A	N/A
NT/A	NT/A
N/A	N/A
N/A	N/A
	-
	<u>-</u>
	-
Nil	-
	issuer issued during the month pursuant thereto N/A N/A

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of issuer issued during the may be issued pursuant month pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable _ (*Note 1*) 2. Open offer (///)At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable __ (*Note 1*) State Issue and allotment 3. Placing At price: (/ / currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

Class of shares issuable Class of shares issuable Class of shares issuable Class of shares issuable Class of shares Class of s						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : State Issue and allotment (/ /)		Type of Issue					
Second divided At price State Currency Curren							
Class of shares repurchased (Note 1)	5.	Scrip dividend	Issue and allotment	(/ /)		
Class of shares			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Cancellation date : (/ /)							
Shares							
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares N/A N/A Class of shares N/A N/A Class of shares issuable Ordinary Shares (Note 1) State Issue and allotment (/ /	6.			(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares				(/ /)	N/A	N/A
redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable Ordinary Shares 8. Consideration issue At price: State currency EGM approval date: (/ /) Issue and allotment date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)							
Shares Class of shares issuable Ordinary Shares							
Class of shares issuable Ordinary (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.	Redemption of shares		(/ /)		
Class of shares issuable Ordinary (Note 1) 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							
issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			(/ /)		
N/AN/A			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	N T/A
· ·						N/A	N/A

Nil

			For Main	Boar	d and GEM listed	issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issue pursuant thereto as a close of the month
		Class of shares issuabl (Note 1)	le			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/llill/yyyy)			N/A	N/A
10.	Other	Class of shares issuabl (Note 1)	le			
	(Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E. (I	(Ordinary Preference (Othe	share	s) Nil	- - -
T	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to	o E):	(1) Nil	
				(2) Nil	
T	otal increase / (decrease) in preference shares du	uring the month (i.e. Total of A	to E):		Nil	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For Main	Board	and	GEM	listed	issuer
----------	-------	-----	-----	--------	--------

Submitted by: Lai Yuk Mui Title: Director	Remarks (if any):			
Title: Director	Submitted by:	Lai Yuk Mui		
	Title:	Director		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.