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華億金控集團有限公司
SINOFORTUNE FINANCIAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 08123)

VOLUNTARY ANNOUNCEMENT
INCREASE IN SHAREHOLDING OF A SUBSTANTIAL SHAREHOLDER

This announcement is made voluntarily by Sinofortune Financial Holdings Limited (the “**Company**”) to update its shareholders and potential investors in relation to the increase in shareholding of the Company’s substantial shareholder, Mr. Wang Jiawei (“**Mr. Wang**”), who is also the chairman, an executive director and the chief executive officer of the Company.

The Company was informed by Mr. Wang that on 13 December 2018, his father, Mr. Wang Wenming, has transferred 450,212,307 ordinary shares of the Company to him as a gift and immediately after the transfer Mr. Wang beneficially holds 2,102,255,935 ordinary shares of the Company, representing approximately 27.13% of the issued share capital of the Company.

By Order of the Board
Sinofortune Financial Holdings Limited
Lai Yuk Mui
Executive Director

Hong Kong, 13 December 2018

As of the date of this announcement, the executive directors are Mr. Wang Jiawei and Ms. Lai Yuk Mui, the non-executive directors are Mr. Liu Runtong and Mr. James Beeland Rogers Jr. and the independent non-executive directors are Professor Zhang Benzhen, Mr. Li Jianxing and Professor Chen Shu Wen.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of GEM of the Stock Exchange at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the Company’s website at <http://www.sinofortune.hk>.