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華億金控集團有限公司
SINOFORTUNE FINANCIAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 08123)

**EXTRAORDINARY GENERAL MEETING
HELD ON 21 SEPTEMBER 2018 – POLL RESULT**

References are made to the circular (the “**Circular**”) and the notice of the extraordinary general meeting (the “**Notice**”) of SinoFortune Financial Holdings Limited (the “**Company**”) both dated 3 September 2018 in relation to the connected transaction involving issue of new shares of the Company under specific mandates. Capitalized terms used herein shall have the same meanings as those defined in the Circular and Notice unless otherwise stated.

At the Extraordinary General Meeting (“**EGM**”) of the Company held on 21 September 2018, voting on the proposed ordinary resolution (“**Resolution**”) as set out in the Notice of EGM was taken by poll.

After due consideration, the poll result in respect of the Resolution proposed at the EGM was as follows:

Ordinary Resolution #	Number of Votes (%)	
	For	Against
1. To confirm, approve and ratify the Subscription Agreement and the transactions contemplated thereunder, including but not limited to the allotment and issue of the Subscription Shares.	1,337,513,826 Shares (100%)	0 Share (0%)

Please refer to the Notice for the full text of the resolution.

As more than 50% of the votes were cast in favour of the above Resolution put forward, the Resolution was duly passed as an ordinary resolution of the Company.

As at the date of the EGM, the total number of issued Shares was 6,298,958,120 Shares. The Subscriber was interested in 202,043,628 Shares in the Company representing approximately 3.21% of the existing issued share capital of the Company and the associates of the Subscriber was interested in 595,328,957 Shares in the Company representing approximately 9.45% of the existing issued share capital of the Company, both the Subscriber and his associates had abstained from voting on the Resolution. A total of 1,337,513,826 Shares were held by Independent Shareholders who attended and voted for or against the Resolution at the EGM. Save as disclosed above, no Shareholders was required under the GEM Listing Rules to abstain from voting on the Resolutions at the EGM.

Hong Kong Registrars Limited, the branch share registrars of the Company, acted as the scrutineer for the poll at the EGM.

By Order of the Board
Sinofortune Financial Holdings Limited
Lai Yuk Mui
Executive Director

Hong Kong, 21 September 2018

As of the date of this announcement, the executive Directors are Mr. Wang Jiawei and Ms. Lai Yuk Mui, the non-executive Directors are Mr. Liu Runtong and Mr. James Beeland Rogers Jr. and the independent non-executive Directors are Professor Zhang Benzhen, Mr. Li Jianxing and Professor Chen Shu Wen.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of GEM of the Stock Exchange at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the Company’s website at <http://www.sinofortune.hk>.